

## Transaction References (2012-2015)



IDENTIFYING **VALUE** DELIVERING **WEALTH**

# Transaction References (2012-2015)

AFII CORP (<http://afiicorp.com>) has been active over the years in Structured Debt / Financial Engineering, Joint Ventures & M&A, Government to Government Business Advisory. Most of our Practice has revolved around Infrastructure businesses in India and Europe.

Some of the key transactions are listed on the forthcoming Slides where we have provided one or the other service. We are often restrained by Clients not to share sensitive data including values, rates, collaborator information etcetera.

AFII CORP was founded in 1996 as Arbeiten Für India Inc. and has provided Financial Advisory Services since then in various sectors including Infrastructure, Real Estate, Chemicals, Paper Industry, Automotives, Banking etc.

The Firm is led by Dr. Mahesh M Gandhi

([www.linkedin.com/in/maheshmgandhi](http://www.linkedin.com/in/maheshmgandhi)) and has sub-teams focused on each functional area including Research, Syndication, Legal, and Government Business.

AFII has since expanded overseas and is now managing European business from its Frankfurt offices.

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# Some Transactions

## Infrastructure Practice - Roads

| ROADS   |            |                 |                 |
|---|------------|-----------------|-----------------|
| LUCKNOW RAIBARIELLY                                   | NHAI       | USD 130 MILLION | DBFOT (ANNUITY) |
| HOSPET-CHITRADURGA SECTION                            | NHAI       | USD 175 MILLION | BOT (TOLL)      |
| OBEDULLAGANJ BETUL                                    | NHAI       | USD 190 MILLION | BOT (TOLL)      |
| LUCKNOW SULTANPUR                                     | NHAI       | USD 170 MILLION | DBFOT (TOLL)    |
| RAEBARELI TO JAUNPUR SECTION                          | NHAI       | USD 125 MILLION | DBFOT (ANNUITY) |
| SIX LANING OF VIJAYWADA – GUNDUGOLANU SECTION OF NH-5 | NHAI       | USD 290 MILLION | DBFOT (TOLL)    |
| PATNA –BAXUR STRETCH OF NH-30                         | NHAI       | USD 190 MILLION | BOT (TOLL)      |
| PATIALA SANGRUR BARNALA BHATINDA SECTION              | PUNJAB PWD | USD 272 MILLION | DBFOT (TOLL)    |
| RAMBAN TO BANIHAL SECTION- J&K                        | NHAI       | USD 220 MILLION | BOT (ANNUITY)   |
| UDHAMPUR TO RAMBAN SECTION- J&K                       | NHAI       | USD 225 MILLION | BOT (ANNUITY)   |

# Some Transactions

## Infrastructure Practice – Railways/Metro

| RAILWAYS/ METRO   |                 |                 |                           |
|---|-----------------|-----------------|---------------------------|
| <b>MOU BETWEEN BELGIAN RAILWAYS AND INDIAN RAILWAYS FOR REDEVELOPMENT OF 14 RAILWAY STATIONS IN INDIA</b>                     | INDIAN RAILWAYS | USD 10 BILLION  | PUBLIC PUBLIC PARTNERSHIP |
| <b>BHAUPUR KHURJA EASTERN DEDICATED FREIGHT CORRIDOR</b>  | DMRC            | USD 550 MILLION | DESIGN – BUILD LUMP SUM   |
| <b>BHAUPUR MUGULSARAI EASTERN DEDICATED FREIGHT CORRIDOR</b>  | DMRC            | USD 500 MILLION | DESIGN – BUILD LUMP SUM   |
| <b>CONSTRUCTION OF VIADUCT INCLUDING RAMP FOR BADARPUR-FARIDABAD CORRIDOR PROJECT OF DELHI METRO RAIL CORPORATION LIMITED</b> | DMRC            | USD 70 MILLION  | CONSTRUCTION              |

# Some Transactions

## Infrastructure Practice – Railways/Metro

|  |      |                 |              |
|--|------|-----------------|--------------|
| <b>ELEVATED VIADUCT INCLUSIVE OF STATION STRUCTURES FOR PHASE III OF DELHI MRTS PROJECT</b>  | DMRC | USD 50 MILLION  | CONSTRUCTION |
| <b>PPP CONCESSIONAIRE OF JAIPUR METRO RAIL PROJECT</b>   | JMRC | USD 500 MILLION | PPP          |
| <b>DESIGN AND CONSTRUCTION OF TUNNEL BY SHIELD TBM, TUNNELS BY CUT &amp; COVER, UNDERGROUND STATION AT NARAINA VIHAR &amp; RAMPS AT MAYAPURI AND DELHI CANTT FOR UNDERGROUND WORKS ON MUKUNDPUR – YAMUNA VIHAR CORRIDOR OF DELHI MRTS PROJECT OF PHASE-III</b> | DMRC | USD 60 MILLION  | CONSTRUCTION |

# Some Transactions

## Infrastructure Practice - Water

| WATER   |   |                 |                                 |
|---|---|-----------------|---------------------------------|
| MOU BETWEEN PUBLIC HEALTH & ENGINEERING DEPARTMENT (PHED) GOVERNMENT OF RAJASTHAN & MEKOROT WATER (ISRAEL) FOR WATER REUSE PROJECTS IN RAJASTHAN            | PHED  | USD 500 MILLION | PUBLIC PUBLIC PARTNERSHIP       |
| MOU BETWEEN PUBLIC HEALTH & ENGINEERING DEPARTMENT (PHED) GOVERNMENT OF HARYANA & MEKOROT WATER (ISRAEL) FOR WATER REUSE PROJECTS IN FOUR CITIES OF HARYANA | PHED  | USD 300 MILLION | PUBLIC PUBLIC PARTNERSHIP       |
| 150 MLD SEA WATER BASED DESALINATION PLANT/S IN THE KUTCH REGION OF GUJARAT   | GUJARAT INFRASTRUCTURE DEVELOPMENT BOARD (GIDB) | USD 150 MILLION | BOT                             |
| PATNA WATER SUPPLY PROJECT  | BUIDCO  | USD 100 MILLION | EPC                             |
| 506 MLD GHATKOPAR WASTE WATER TREATMENT PLANT   | MCGM  | USD 100 MILLION | DESIGN BUILD OPERATE & MAINTAIN |

# Some Transactions

## Infrastructure Practice - Power

| POWER  |                           |                 |                           |
|--|---------------------------|-----------------|---------------------------|
| <b>MOU BETWEEN HINDUSTAN SALTS LIMITED (PHED) A GOVERNMENT OF INDIA COMPANY &amp; ISRAEL ELECTRIC CORPORATION FOR 4000 MW PV SOLAR POWER PROJECT</b> | HSL                       | USD 4.6 BILLION | PUBLIC PUBLIC PARTNERSHIP |
| <b>4000 MW SASAN ULTRA MEGA POWER PROJECT</b>  | POWER FINANCE CORPORATION | USD 4 BILLION   | BUILD OWN OPERATE         |
| <b>660X3 (1980 MW) SUPER CRITICAL POWER PLANT AT LALITPUR</b>  | IPP                       | USD 2 BILLION   | IPP                       |
| <b>JV FOR ACQUISITION OF LATIN AMERICAN GLOBELEQ ENERGY ASSETS FROM ACTIS</b>  | ACTIS                     | USD 500 MILLION | ACQUISITION               |

